

Changing your bank can be hassle-free. Follow these easy steps:

We'll introduce you to a Small Business specialist who cares. They'll be a support system you need, and of course we have convenient banking.

1

Open your account

- Gather your [business documents](#).
- Use the [TD Selector Tool](#) to choose the perfect checking account for your business. Open your new account.
- Sign up for [Online Banking](#).

2

Update your payments

- Update your new routing and business checking account number for any companies you're paying or receiving payments from (see checklist on next page).
- Transfer your electronic deposits, automatic payments and credit card merchant services to your new checking account.
- Check out all of our flexible online [payment options](#).

3

Start banking

- Download the TD Bank app for [Apple](#) or [Android](#).
- Add money to your account by using [mobile deposit](#), an [ATM or visiting a TD Bank store](#).

4

Talk to a [Small Business specialist](#) about additional Small Business products

- [Lending](#)
- [Merchant Solutions](#)
- [TD Online Accounting](#)
- [Credit Card](#)

Use the next page to check off your to-do's.



America's Most Convenient Bank®

Checklist for moving your business account.

Deposit and payments checklist.

Ready to make the switch? Update your new routing and 10-digit business checking account number for any companies you're paying or receiving payments from. You can also set up and pay your bills with [Online & Mobile Banking](#).

Incoming Deposits

- ☐ Merchant processing deposits
- ☐ ACH electronic deposits
- ☐ Customer payments
- ☐ Other _____

Outgoing Payments

- ☐ Rent/lease/mortgage
- ☐ Utilities
- ☐ Loan payments
- ☐ Credit cards
- ☐ Supplier payments
- ☐ Taxes
- ☐ CPA/attorney fees
- ☐ Other _____

TD Bank business banking account information.

Checking account number	
Additional accounts	
Bank ABA number	
TD Bank Address & phone number	

- ☐ Update payroll processing with new business account information

For questions, visit us [online](#) or call us 24/7 at 1-888-751-9000.

Want to talk in person? [Schedule an appointment now.](#)



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