

**TD Managed Balanced Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2024****PFIC INFORMATION****IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND**

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2024.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, www.irs.gov, by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or tdadvisor@td.com. Thank you for investing with TDAM.

TD Managed Balanced Growth Portfolio

PFIC Annual Information Statement

For the Year Ending March 31, 2024

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2023 and ending on March 31, 2024.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Managed Balanced Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0000000000
Premium Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0000000000
K-Series	0.0000000000	0.0000000000
W-Series	0.0000000000	0.0000000000
WT5 Series	0.0000000000	0.0000000000
D-Series	0.0000000000	0.0000000000
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0000000000
T5 Series	0.0000000000	0.0000000000
WT8 Series	0.0000000000	0.0000000000
G-Series	0.0000168060	0.0000534135

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
Investor Series			
TD Canadian Money Market Fund, O-Series	0.0000000039	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000329827	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000773291	0.0000484619	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001055874	0.0001408549	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001928702	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000257602	0.0000006070	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000035156	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000004172	0.0000001696	2024-03-31
TD Opportunities Pool, O-Series	0.0000350462	0.0001208557	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000256236	0.0004986623	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000001102	0.0000014368	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000308419	0.0001690501	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000354300	0.0001883441	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000433538	0.0001812106	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000038808	0.0000038056	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000469952	0.0000534595	2024-03-31
TD Canadian Equity Index ETF	0.0000032319	0.0000016239	2024-03-31
TD Q International Low Volatility ETF	0.0000000344	0.0000000015	2024-03-31
TD Active Global Income ETF	0.0000000225	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000248	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000051362	0.0000016757	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000654	0.0000000047	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000213	0.0000000110	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
Advisor Series			
TD Canadian Money Market Fund, O-Series	0.0000000041	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000345376	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000809744	0.0000507464	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001105648	0.0001474949	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002019622	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000269746	0.0000006357	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000036813	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000004369	0.0000001776	2024-03-31
TD Opportunities Pool, O-Series	0.0000366983	0.0001265528	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000268315	0.0005221694	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000001154	0.0000015045	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000322958	0.0001770191	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000371002	0.0001972226	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000453975	0.0001897529	2024-03-31

TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000040638	0.0000039850	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000492106	0.0000559796	2024-03-31
TD Canadian Equity Index ETF	0.0000033842	0.0000017005	2024-03-31
TD Q International Low Volatility ETF	0.0000000360	0.0000000015	2024-03-31
TD Active Global Income ETF	0.0000000236	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000259	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000053783	0.0000017546	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000685	0.0000000049	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000223	0.0000000115	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.0000000031	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000266011	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000623672	0.0000390853	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000851579	0.0001136018	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001555530	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000207760	0.0000004896	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000028354	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000003365	0.0000001368	2024-03-31
TD Opportunities Pool, O-Series	0.0000282653	0.0000974721	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000206658	0.0004021794	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000889	0.0000011588	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000248745	0.0001363417	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000285749	0.0001519026	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000349656	0.0001461493	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000031299	0.0000030693	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000379024	0.0000431159	2024-03-31
TD Canadian Equity Index ETF	0.0000026066	0.0000013097	2024-03-31
TD Q International Low Volatility ETF	0.0000000277	0.0000000012	2024-03-31
TD Active Global Income ETF	0.0000000182	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000200	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000041424	0.0000013514	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000528	0.0000000037	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000172	0.0000000089	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000000038	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000322762	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000756726	0.0000474238	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001033256	0.0001378377	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001887388	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000252084	0.0000005940	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000034403	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000004083	0.0000001660	2024-03-31
TD Opportunities Pool, O-Series	0.0000342955	0.0001182669	2024-03-31

TD U.S. Capital Reinvestment Fund, O-Series	0.0000250747	0.0004879806	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000001078	0.0000014060	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000301812	0.0001654289	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000346711	0.0001843096	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000424251	0.0001773289	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000037977	0.0000037241	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000459885	0.0000523143	2024-03-31
TD Canadian Equity Index ETF	0.0000031626	0.0000015891	2024-03-31
TD Q International Low Volatility ETF	0.0000000337	0.0000000014	2024-03-31
TD Active Global Income ETF	0.0000000220	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000242	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000050262	0.0000016398	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000640	0.0000000046	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000208	0.0000000108	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
FT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000032	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000266525	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000624877	0.0000391609	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000853225	0.0001138214	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001558536	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000208162	0.0000004905	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000028409	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000003371	0.0000001371	2024-03-31
TD Opportunities Pool, O-Series	0.0000283199	0.0000976605	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000207058	0.0004029566	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000890	0.0000011610	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000249226	0.0001366051	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000286301	0.0001521961	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000350331	0.0001464317	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000031360	0.0000030752	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000379757	0.0000431993	2024-03-31
TD Canadian Equity Index ETF	0.0000026116	0.0000013123	2024-03-31
TD Q International Low Volatility ETF	0.0000000278	0.0000000012	2024-03-31
TD Active Global Income ETF	0.0000000182	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000200	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000041504	0.0000013541	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000529	0.0000000037	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000173	0.0000000089	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
K-Series			
TD Canadian Money Market Fund, O-Series	0.0000000025	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000211409	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000495654	0.0000310625	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000676781	0.0000902834	2024-03-31

TD Canadian Core Plus Bond Fund, O-Series	0.0001236235	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000165115	0.0000003891	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000022534	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000002674	0.0000001087	2024-03-31
TD Opportunities Pool, O-Series	0.0000224635	0.0000774646	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000164239	0.0003196263	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000706	0.0000009209	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000197687	0.0001083556	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000227095	0.0001207224	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000277884	0.0001161501	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000024875	0.0000024393	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000301224	0.0000342658	2024-03-31
TD Canadian Equity Index ETF	0.0000020715	0.0000010409	2024-03-31
TD Q International Low Volatility ETF	0.0000000221	0.0000000009	2024-03-31
TD Active Global Income ETF	0.0000000144	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000159	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000032921	0.0000010740	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000419	0.0000000029	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000137	0.0000000071	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
W-Series			
TD Canadian Money Market Fund, O-Series	0.0000000028	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000239902	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000562459	0.0000352491	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000767997	0.0001024518	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001402855	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000187369	0.0000004415	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000025571	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000003035	0.0000001234	2024-03-31
TD Opportunities Pool, O-Series	0.0000254911	0.0000879052	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000186375	0.0003627055	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000802	0.0000010451	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000224331	0.0001229597	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000257703	0.0001369933	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000315337	0.0001318047	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000028227	0.0000027681	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000341823	0.0000388841	2024-03-31
TD Canadian Equity Index ETF	0.0000023507	0.0000011812	2024-03-31
TD Q International Low Volatility ETF	0.0000000250	0.0000000011	2024-03-31
TD Active Global Income ETF	0.0000000164	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000180	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000037359	0.0000012188	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000476	0.0000000034	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000156	0.0000000080	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31

WT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000033	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000276160	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000647467	0.0000405766	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000884070	0.0001179361	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001614878	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000215687	0.0000005083	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000029436	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000003493	0.0000001420	2024-03-31
TD Opportunities Pool, O-Series	0.0000293437	0.0001011909	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000214543	0.0004175236	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000923	0.0000012030	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000258235	0.0001415435	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000296651	0.0001576981	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000362996	0.0001517253	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000032494	0.0000031864	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000393485	0.0000447609	2024-03-31
TD Canadian Equity Index ETF	0.0000027060	0.0000013597	2024-03-31
TD Q International Low Volatility ETF	0.0000000288	0.0000000012	2024-03-31
TD Active Global Income ETF	0.0000000189	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000207	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000043005	0.0000014030	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000547	0.0000000039	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000178	0.0000000093	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
D-Series			
TD Canadian Money Market Fund, O-Series	0.0000000030	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000249337	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000584578	0.0000366354	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000798200	0.0001064809	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001458025	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000194737	0.0000004589	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000026577	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000003154	0.0000001282	2024-03-31
TD Opportunities Pool, O-Series	0.0000264936	0.0000913623	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000193704	0.0003769696	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000833	0.0000010862	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000233153	0.0001277954	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000267837	0.0001423809	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000327738	0.0001369882	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000029338	0.0000028769	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000355266	0.0000404133	2024-03-31
TD Canadian Equity Index ETF	0.0000024432	0.0000012276	2024-03-31
TD Q International Low Volatility ETF	0.0000000260	0.0000000011	2024-03-31
TD Active Global Income ETF	0.0000000170	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000187	0.0000000000	2024-03-31

TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000038828	0.0000012667	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000494	0.0000000035	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000161	0.0000000084	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
H5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000023	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000198082	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000464410	0.0000291045	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000634119	0.0000845923	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001158308	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000154706	0.0000003646	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000021114	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000002506	0.0000001019	2024-03-31
TD Opportunities Pool, O-Series	0.0000210474	0.0000725815	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000153886	0.0002994783	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000662	0.0000008629	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000185225	0.0001015253	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000212780	0.0001131125	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000260367	0.0001088284	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000023307	0.0000022855	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000282236	0.0000321058	2024-03-31
TD Canadian Equity Index ETF	0.0000019409	0.0000009753	2024-03-31
TD Q International Low Volatility ETF	0.0000000207	0.0000000009	2024-03-31
TD Active Global Income ETF	0.0000000135	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000149	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000030846	0.0000010063	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000393	0.0000000028	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000128	0.0000000067	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
FT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000033	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000276088	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000647298	0.0000405660	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000883839	0.0001179054	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001614457	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000215631	0.0000005081	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000029428	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000003492	0.0000001420	2024-03-31
TD Opportunities Pool, O-Series	0.0000293361	0.0001011646	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000214487	0.0004174149	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000922	0.0000012027	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000258168	0.0001415066	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000296574	0.0001576570	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000362901	0.0001516858	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000032485	0.0000031856	2024-03-31

TD International Equity Focused Fund, O-Series	0.0000393382	0.0000447493	2024-03-31
TD Canadian Equity Index ETF	0.0000027053	0.0000013593	2024-03-31
TD Q International Low Volatility ETF	0.0000000288	0.0000000012	2024-03-31
TD Active Global Income ETF	0.0000000189	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000207	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000042994	0.0000014026	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000547	0.0000000039	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000178	0.0000000093	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
T5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000023	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000197196	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000462333	0.0000289743	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000631283	0.0000842140	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001153128	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000154014	0.0000003629	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000021019	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000002494	0.0000001014	2024-03-31
TD Opportunities Pool, O-Series	0.0000209533	0.0000722569	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000153197	0.0002981390	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000659	0.0000008590	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000184397	0.0001010712	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000211828	0.0001126067	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000259203	0.0001083417	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000023203	0.0000022753	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000280974	0.0000319622	2024-03-31
TD Canadian Equity Index ETF	0.0000019323	0.0000009709	2024-03-31
TD Q International Low Volatility ETF	0.0000000206	0.0000000009	2024-03-31
TD Active Global Income ETF	0.0000000135	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000148	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000030708	0.0000010018	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000391	0.0000000027	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000128	0.0000000066	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
WT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000032	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000269556	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000631983	0.0000396062	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000862927	0.0001151157	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001576259	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000210529	0.0000004961	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000028732	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000003410	0.0000001386	2024-03-31
TD Opportunities Pool, O-Series	0.0000286420	0.0000987710	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000209412	0.0004075387	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000901	0.0000011742	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000252060	0.0001381585	2024-03-31

TD U.S. Dividend Growth Fund, O-Series	0.0000289557	0.0001539268	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000354315	0.0001480968	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000031717	0.0000031102	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000384075	0.0000436905	2024-03-31
TD Canadian Equity Index ETF	0.0000026413	0.0000013272	2024-03-31
TD Q International Low Volatility ETF	0.0000000281	0.0000000012	2024-03-31
TD Active Global Income ETF	0.0000000184	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000202	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000041976	0.0000013695	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000534	0.0000000038	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000174	0.0000000091	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
G-Series			
TD Canadian Money Market Fund, O-Series	0.0000000026	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000223434	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000523849	0.0000328295	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000715278	0.0000954191	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001306557	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000174507	0.0000004112	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000023816	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000002826	0.0000001149	2024-03-31
TD Opportunities Pool, O-Series	0.0000237413	0.0000818710	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000173581	0.0003378078	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000746	0.0000009733	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000208932	0.0001145192	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000240013	0.0001275895	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000293691	0.0001227571	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000026290	0.0000025780	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000318359	0.0000362149	2024-03-31
TD Canadian Equity Index ETF	0.0000021894	0.0000011001	2024-03-31
TD Q International Low Volatility ETF	0.0000000233	0.0000000010	2024-03-31
TD Active Global Income ETF	0.0000000153	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000168	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000034794	0.0000011351	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000443	0.0000000032	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000145	0.0000000075	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.1120887569	0.0000000000
Advisor Series	0.1176790173	0.0000000000
F-Series	0.1448641144	0.0000000000
Premium Series	0.1167400035	0.0000000000
FT8 Series	0.6600236662	0.0000000000
K-Series	0.3462302884	0.0000000000
W-Series	0.1428797051	0.0000000000
WT5 Series	0.4754449143	0.0000000000
D-Series	0.1336154656	0.0000000000
H5 Series	0.3198437003	0.0000000000
FT5 Series	0.4694030773	0.0000000000
T5 Series	0.3188417861	0.0000000000
WT8 Series	0.6752011883	0.0000000000
G-Series	0.1695877786	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

TD Asset Management Inc.

Date: March 22, 2025

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